

**DESCRIPTION OF *PRO FORMA* TRANSACTION AND
PUBLIC INTEREST STATEMENT**

Lead Notification Information

This notification is one of a series of notifications being filed in connection with an internal reorganization involving subsidiaries of AT&T Inc. that affects the ownership interests in various commercial mobile radio service and related licenses. The notification being filed for the *pro forma* transfer of control of New Cingular Wireless PCS, LLC from BellSouth Mobile Systems, Inc. to BellSouth Mobile Data, Inc. has been designated as the lead notification for this series of notifications (ULS File No. 0004078789). All exhibits relevant to the transaction are contained in the lead notification and are incorporated herein by reference.